

Edward Jones  
**STOCK TABLE**  
As of 04/01/2024

Ticker Symbol	Current Opinion	Recent Price	52-week Price Range (High - Low)			EPS Forward Est.	P/E Based on Forward Est.	L-T EPS Growth Estimate	PEGY	Annual Dividends	Dividend Yield	L-T Dividend Growth Estimate	\$10,000 Invested 10 Years Ago \$	Investment Category	MSCI ESG Rating	Important Disclosures
		\$	\$			\$		%		\$	%	%	\$			
S&P / TSX Composite		22185.25	22220.91 - 18692.06			1650.19	13.4		4.2	712.87	3.21		15,427			
<b>Communication Services (5%)</b>																
<b>Alphabet Inc. - US</b>	GOOGL	BUY	155.49	155.74	- 101.04	7.84	19.8	12	1.7	0.00	0.0	NA	54,751	G/I	BBB	
BCE Inc. - Canada	BCE.T	BUY	45.89	65.66	- 45.40	3.27	14.0	4	1.1	3.99	8.7	3	16,575	G/I	BBB	
<b>Rogers Communications Inc. - Canada</b>	RCI.B.T	BUY	55.28	67.67	- 50.15	5.39	10.3	6	1.1	2.00	3.6	0	16,848	G/I	A	
<b>Telus Corp. - Canada</b>	T.T	BUY	21.59	28.95	- 21.12	1.21	17.8	6	1.4	1.50	6.9	5	17,297	G/I	AA	
<b>CONSUMER DISCRETIONARY (9%)</b>																
<b>Amazon - US</b>	AMZN	BUY	180.97	183.00	- 97.71	4.00	45.2	30	1.5	0.00	0.0	NA	105,525	G/I	BBB	
Canadian Tire - Canada	CTC.A.T	HOLD	134.70	189.82	- 128.88	12.00	11.2	5	1.1	7.00	5.2	5	16,708	G	AA	
Dollarama Inc. - Canada	DOL.T	HOLD	102.25	107.79	- 80.14	3.55	28.8	11	2.5	0.28	0.3	10	73,806	G/I	A	
Gildan Activewear - Canada	GILT	HOLD	50.35	52.80	- 36.42	3.91	12.9	9	1.1	1.11	2.2	8	20,901	G	AA	
Lowe's - US	LOW	BUY	249.28	262.49	- 181.85	12.25	20.3	11	1.6	4.40	1.8	8	60,250	G/I	AA	
<b>Magna International - Canada</b>	MG.T	BUY	72.38	87.00	- 64.41	8.75	8.3	9	0.7	2.55	3.5	7	17,062	G/I	A	
<b>Ross Stores - US</b>	ROST	BUY	145.09	151.12	- 99.00	5.90	24.6	11	2.0	1.47	1.0	10	43,893	G	BBB	
<b>Ulta Beauty - US</b>	ULTA	BUY	529.01	574.76	- 368.02	27.00	19.6	13	1.5	0.00	0.0	NA	53,446	G	AA	
<b>CONSUMER STAPLES (5%)</b>																
Loblaw - Canada	LT	HOLD	150.52	154.70	- 110.52	8.37	18.0	7	2.2	1.78	1.2	7	47,098	G/I	A	
<b>Mondelez International - US</b>	MDLZ	BUY	69.76	78.59	- 60.75	3.53	19.8	8	1.9	1.70	2.4	10	24,561	G/I	A	
<b>PepsiCo - US</b>	PEP	BUY	172.98	196.88	- 155.83	8.15	21.2	8	1.9	5.42	3.1	8	27,836	G/I	AA	
Procter & Gamble - US	PG	BUY	160.58	163.14	- 141.45	6.40	25.1	7	2.7	3.76	2.3	6	26,642	G/I	A	
Saputo - Canada	SAPT	HOLD	26.48	36.70	- 25.57	1.58	16.8	8	1.6	0.74	2.8	3	11,411	G/I	A	
<b>ENERGY (9%)</b>																
<b>Chevron - US</b>	CVX	BUY	159.08	172.88	- 139.62	23.50	6.8	5	0.7	6.52	4.1	4	20,371	G/I	A	
Enbridge - Canada	ENB.T	BUY	48.61	54.05	- 42.75	5.71	8.5	5	0.7	3.66	7.5	4	16,671	G/I	AA	
<b>Marathon Petroleum - US</b>	MPC	BUY	204.41	205.49	- 104.32	28.99	7.1	6	0.9	3.30	1.6	4	62,599	G/I	A	
Pembina Pipeline Corp. - Canada	PPLT	HOLD	48.11	48.69	- 38.79	4.98	9.7	3	1.1	2.67	5.5	2	19,979	G/I	AA	
<b>Suncor Energy - Canada</b>	SU.T	BUY	50.64	50.75	- 37.09	10.70	4.7	3	0.6	2.18	4.3	3	18,893	G/I	A	
<b>TC Energy - Canada</b>	TRP.T	BUY	54.65	57.02	- 43.70	7.04	7.8	6	0.6	3.84	7.0	3	17,850	G/I	AA	
<b>Financials (19%)</b>																
<b>Bank of America - US</b>	BAC	BUY	37.52	38.35	- 24.96	3.50	10.7	7	1.1	0.96	2.6	7	26,336	G/I	A	2,4,10
<b>Bank of Montreal - Canada</b>	BMOT	BUY	132.50	132.90	- 102.67	12.55	10.6	7	0.9	6.04	4.6	6	27,180	G/I	AA	2,4,5,6,10,13,14
Bank of Nova Scotia - Canada	BNS.T	HOLD	68.35	70.40	- 55.20	7.00	9.8	6	0.8	4.24	6.2	5	17,306	G/I	AAA	2,4,6,10
Canadian Imperial Bank - Canada	CM.T	HOLD	68.32	69.42	- 47.44	6.85	10.0	5	1.0	3.60	5.3	5	23,663	G/I	AA	2,4,5,6,10,14
CI Financial - Canada	CIX.T	SELL	17.21	18.69	- 12.01	3.25	5.3	8	0.4	0.80	4.6	NA	7,620	G	BB	5,6,13
IGM Financial - Canada	IGM.T	BUY	34.63	42.02	- 30.34	4.10	8.4	5	0.7	2.25	6.5	2	11,930	G	A	5,6,13
<b>Intact Financial Corp. - Canada</b>	IFC.T	BUY	219.50	237.25	- 188.22	15.55	14.1	8	1.4	4.84	2.2	7	40,281	G/I	AA	
<b>Manulife Financial - Canada</b>	MFC.T	BUY	33.38	34.05	- 23.69	3.90	8.6	10	0.6	1.60	4.8	5	23,907	G/I	AA	5,6,13
<b>RBC Financial Group - Canada</b>	RY.T	BUY	136.08	137.21	- 107.92	12.15	11.2	7	1.0	5.52	4.1	6	27,613	G/I	AA	2,4,6,10
Sun Life Financial Services - Canada	SLF.T	HOLD	73.25	74.94	- 61.84	7.00	10.5	8	0.9	3.12	4.3	6	28,248	G/I	AAA	5,6,13
<b>TD Bank Financial Group - Canada</b>	TD.T	BUY	81.76	87.10	- 75.89	8.60	9.5	7	0.8	4.08	5.0	6	23,372	G/I	AA	2,4,6
<b>Visa Inc. - US</b>	V	BUY	278.28	290.96	- 216.14	10.05	27.7	14	1.9	2.08	0.7	12	55,597	G/I	A	
<b>HEALTH CARE (8%)</b>																
Abbott Labs - US	ABT	BUY	112.09	121.64	- 89.67	4.70	23.8	9	2.2	2.20	2.0	9	35,303	G/I	BBB	
Danaher Corp. - US	DHR	BUY	247.79	259.00	- 182.09	7.60	32.6	12	2.6	1.08	0.4	8	51,542	G/I	AA	
Elevance Health, Inc. - US	ELV	BUY	516.00	521.18	- 412.00	42.35	12.2	13	0.9	6.52	1.3	13	59,712	G/I	AA	
<b>Johnson &amp; Johnson - US</b>	JNJ	BUY	157.78	175.97	- 144.95	10.70	14.7	7	1.5	4.76	3.0	6	21,153	G/I	A	
<b>Medtronic PLC - US</b>	MDT	BUY	87.02	92.02	- 68.84	5.55	15.7	8	1.4	2.76	3.2	5	17,955	G/I	BBB	
<b>Merck &amp; Co. - US</b>	MRK	BUY	130.99	133.10	- 99.14	8.59	15.2	9	1.3	3.08	2.4	6	33,116	G/I	A	
Pfizer Inc. - US	PFE	BUY	27.72	42.22	- 25.61	2.25	12.3	9	0.8	1.68	6.1	3	13,365	G/I	A	
<b>Thermo Fisher Scientific - US</b>	TMO	BUY	577.45	603.82	- 415.60	21.70	26.6	14	1.9	1.56	0.3	16	48,886	G/I	BBB	
UnitedHealth Group Inc. - US	UNH	BUY	489.70	554.70	- 445.68	27.80	17.6	15	1.1	7.52	1.5	15	69,702	G/I	AA	
Zoetis - US	ZTS	BUY	167.02	201.92	- 151.03	5.80	28.8	12	2.2	1.73	1.0	12	61,104	G/I	AAA	
<b>INDUSTRIALS (13%)</b>																
<b>CAE - Canada</b>	CAE.T	BUY	27.46	33.87	- 24.75	1.55	17.7	8	2.2	0.00	0.0	NA	20,367	G	AAA	
Canadian National Railway - Canada	CNR.T	HOLD	178.51	181.34	- 143.13	8.05	22.2	8	2.2	3.38	1.9	8	34,155	G/I	AA	
<b>Canadian Pacific Kansas City - Canada</b>	CPT	BUY	119.30	123.37	- 94.45	4.35	27.4	8	3.2	0.76	0.6		39,206	G/I	A	
<b>Honeywell Intl - US</b>	HON	BUY	202.01	210.87	- 174.88	10.00	20.2	8	2.0	4.32	2.1	8	27,957	G/I	AA	
Lockheed Martin - US	LMT	BUY	452.79	508.10	- 393.77	26.50	17.1	6	1.9	12.60	2.8	6	36,361	G/I	AA	
Snap-on Inc. - US	SNA	BUY	294.63	298.49	- 226.68	19.85	14.8	9	1.3	7.44	2.5	9	32,126	G	BBB	
Thomson Reuters - Canada	TRI.T	HOLD	210.72	217.83	- 159.25	5.18	40.7	8	4.3	2.92	1.4	4	73,865	G/I	A	
<b>Torontom Industries Ltd. - Canada</b>	TIH.T	BUY	130.42	131.98	- 100.81	6.40	20.4	10	1.8	1.92	1.5	8	60,180	G	A	
United Parcel Service - US	UPS	BUY	147.62	197.80	- 133.68	8.75	16.9	8	1.4	6.52	4.4	7	20,699	G/I	A	
WSP Global Inc. - Canada	WSP.T	BUY	224.29	230.98	- 164.32	8.18	27.4	12	2.2	1.50	0.7	NA	76,029	G/I	AA	

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		\$	\$		\$		%		\$	%	%	\$			

**MATERIALS (4%)**

<b>CCL Industries Inc. - Canada</b>	CCL.BT	BUY	69.48	74.49	- 52.82	4.18	16.6	9	1.6	1.16	1.7	9	40,090	G	BB
<b>FMC Corporation - US</b>	FMC	BUY	62.76	125.20	- 49.49	4.40	14.3	8	1.2	2.32	3.7	6	11,081	G	A
<b>Linde PLC - US</b>	LIN	BUY	463.40	477.71	- 350.05	15.70	29.5	11	2.4	5.56	1.2	10	42,873	G/I	A
Nutrien - Canada	NTR.T	BUY	74.53	101.31	- 64.89	5.84	12.8	9	1.0	2.93	3.9	7	NA	G/I	AA

**REAL ESTATE (2%)**

Digital Realty Trust - US	DLR	BUY	141.91	154.18	- 86.33	7.20	19.7	NA	NA	4.88	3.4	6	39,508	G	AA	11
<b>RioCan REIT - Canada</b>	REI.UT	BUY	18.45	21.77	- 16.32	1.95	9.5	4	0.9	1.11	6.0		12,253	G	AA	11

**TECHNOLOGY (22%)**

Accenture PLC - US	ACN	BUY	339.17	387.51	- 261.68	13.25	25.6	9	2.4	5.16	1.5	10	50,947	G/I	AA
<b>Analog Devices - US</b>	ADI	BUY	196.62	202.77	- 154.99	9.67	20.3	9	1.9	3.68	1.9	9	45,156	G/I	A
<b>Apple Inc. - US</b>	AAPL	BUY	170.03	199.62	- 159.78	6.74	25.2	14	1.7	0.96	0.6	8	99,793	G/I	BBB
Broadcom Inc. - US	AVGO	BUY	1350.26	1438.17	- 601.29	58.07	23.3	10	2.0	21.00	1.6	9	269,180	G/I	A
CGI Group - Canada	GIB.A.T	BUY	149.18	160.40	- 127.73	8.41	17.7	9	2.0	0.00	0.0	0.0	43,645	G/I	AA
Cisco Systems - US	CSCO	BUY	50.04	58.19	- 45.56	3.91	12.8	6	1.4	1.60	3.2	3	29,354	G/I	AA
<b>Fortinet - US</b>	FTNT	BUY	67.82	81.24	- 44.12	2.02	33.6	20	1.7	0.00	0.0	NA	149,383	G/I	BBB
<b>Microsoft - US</b>	MSFT	BUY	424.57	430.82	- 275.37	13.57	31.3	13	2.3	3.00	0.7	10	121,036	G/I	AA
Qualcomm - US	QCOM	BUY	171.72	177.59	- 101.47	9.43	18.2	9	1.7	3.40	2.0	8	28,686	G/I	A
<b>Salesforce - US</b>	CRM	BUY	302.26	318.72	- 187.31	9.66	31.3	11	2.7	1.60	0.5	5	51,472	G/I	AA
<b>ServiceNow - US</b>	NOW	BUY	768.37	815.32	- 427.68	13.58	56.6	22	2.6	0.00	0.0	NA	122,880	G/I	AA

**UTILITIES (4%)**

Emera - Canada	EMA.T	BUY	47.32	59.52	- 43.67	3.40	13.9	6	1.2	2.87	6.1	4	21,748	G/I	AA
Fortis Inc. - Canada	FTS.T	HOLD	53.39	62.00	- 49.82	3.35	15.9	6	1.5	2.36	4.4	5	24,695	G/I	AA
<b>NiSource - US</b>	NI	BUY	27.48	28.95	- 22.86	1.84	14.9	6	1.5	1.06	3.9	6	26,789	G	AAA

**Required Disclosures**

- Edward Jones has managed or co-managed an offering of this company's securities within the past 12 months.
- Edward Jones has received compensation from this company for investment banking services within the past 12 months.
- Edward Jones expects to receive or intends to seek compensation for investment banking services within the next three months.
- Edward Jones has provided investment banking services for this company within the past 12 months.
- Edward Jones has received compensation from this company for providing non-investment banking securities-related services within the past 12 months.
- An affiliate of Edward Jones has received compensation from this company for products or services other than for investment banking services within the past twelve months.
- Edward Jones has provided nonsecurities services for this company within the past 12 months.
- Edward Jones has received compensation from this company for products and services other than for investment banking services within the past 12 months.
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- The member or its affiliates have a banking/ borrowing relationship with this company.
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**Other Disclosures**

**52-week price range** for period prior to April 1, 2024.

**\$10,000 invested 10 years ago now worth** - This column shows the growth rate of a hypothetical \$10,000 investment in each company 10 years ago with dividends reinvested for the period ended April 1, 2024. These figures do reflect spinoff activity. This column does not imply that Edward Jones carried a recommendation on this security during this period of time. Past performance is not a guarantee of future results.

**L-T EPS Growth Est.** - Our long-term earnings growth estimate is our expectation for growth over the course of a full economic cycle. This "normalized" figure avoids distortions that can occur if beginning- or ending-year results are impacted by one-time items or extreme peaks or troughs within the cycle.

**Investment Category - Growth & Income (G/I)** - Stocks of large-sized companies; Growth (G) - Stocks of small- or medium-sized companies; Aggressive (A) - Micro-cap companies, companies with share prices below \$4, and emerging market equity.

**Companies in bold** are on the Canadian Stock Focus List.

**Dividends** may be increased, decreased or eliminated at any point without notice.

Due to the size and scope of the companies listed in this report, Edward Jones does not consider any analyst's visit to these companies' sites as having allowed the analyst to observe these companies' material operations.

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The table at the right lists the percent of stocks we follow globally in each of our rating categories. Investment banking services indicate the percentage of those companies that have been investment banking clients within the past 12 months. As of 04/01/24:

	Buy	Hold	Sell
Stocks	52%	47%	1%
Investment Banking Services	5%	2%	0%

**Opinion Rating Definitions:** **BUY** - We believe the valuation is attractive and total return potential is above average over the next 3-5 years compared with industry peers. **HOLD** - We believe the stock is fairly valued and total return potential is about average over the next 3-5 years compared with industry peers or a special situation exists, such as a merger, that warrants no action. **SELL** - We believe the stock is overvalued and total return potential is below average over the next 3-5 years compared with industry peers. In some cases we expect fundamentals to deteriorate considerably and/or a recovery is highly uncertain. **FYI** - For informational purposes only; factual, no opinion. **UR (Under Review)** - Our rating, estimates, and opinion for this company are under review and should not be relied upon for making investment decisions until updated.

Stock Prices are as of April 1, 2024. Canadian stock information is in Canadian dollars. U.S. stock information is in U.S. dollars. The S&P/TSE 60 and S&P/TSE Composite indexes are not managed and are unavailable for direct investment. For more up-to-date prices, contact your financial advisor.